

CHINA CAPITAL MARKETS FORUM 2006



Date: Monday, June 12th, 2006

Time: 9:00am - 5:00pm *(Executive lunch included)*

Venue: Conrad Hong Kong

Early Bird Fee: HK\$ 2,800 *(register before 12th May 2006)*

Conference Highlights:

- ★ *The Economic Outlook in China*
- ★ *China Equity in 2006*
- ★ *Sustaining Economic Growth: The Role of China's Financial Markets*
- ★ *The importance of the development of a Mortgage Backed Securities market for China*
- ★ *Lessons learnt from China's Landmark IPOs*
- ★ *Going Global: The Role of M&A*
- ★ *China's A-Share Market in 2006 - Bull Market?*
- ★ *Opportunities in Futures and Derivatives*
- ★ *Securitization in China*
- ★ *An Emerging market for China REITs*
- ★ *China's Bond Market - Reform and Development*
- ★ *Potential for widening China's Domestic Investment Channels*

Speakers include:



Vincent Duhamel
Head of Asset Management
Ex-Japan, Goldman Sachs



Michelle Toh
Senior Vice President
Business Development
Moody's Asia Pacific Limited



Ashley Alder
Partner
Herbert Smith



Li Ma
Vice President
Senior Analyst
Moody's Asian Structured Finance Group



Dr Michael Ye
Managing Director
China Financial Markets
Moody's Asia Pacific Limited



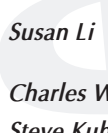
Paul Carey
China Economist
Macquarie Bank



Frank FX Gong
Managing Director
Head of Research and Chief Economist
China, JP Morgan



Michael Nock
Managing Director
Doric Capital



Susan Li
Managing Director, Investment Banking Department,
China International Capital Corporation



Charles Wang
Managing Director and Head of China Banking, Deutsche Bank AG



Steve Kuhn
Vice President, Goldman Sachs



Kevin Lee
Director, Head of Execution, Asia,
ING Wholesale Banking/Corporate Finance



Robert Xie
Managing Director, Head of China Private Equity
Macquarie (HK) Limited



Ivan Chung CFA
Managing Director
Credit Ratings
Xinhua Finance



Edwin Chan
Bureau Chief
- Hong Kong
Reuters

Who Should Attend?

- ✦ CEOs and Managing Directors
- ✦ CFOs and Finance Directors
- ✦ Economists
- ✦ Analysts and Researchers
- ✦ Investment Advisors and Consultants
- ✦ Institutional Investors
- ✦ Asset Managers
- ✦ Banks and Financial Institutions
- ✦ Hedge Funds
- ✦ Offshore Funds and Trusts
- ✦ Regulators
- ✦ Rating Agencies
- ✦ Taxation Specialists
- ✦ Accountants
- ✦ Partner and Lawyers
- ✦ Inhouse Counsel
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Registration: Reservation in advance is required. Please consider your registration confirmed unless notified otherwise. Registration is accepted on a first-come first-served basis.
Cancellation: There will be no refund for withdrawal after acceptance of registration. Registrations are transferable to another person at any time prior to the commencement of the program. The registrant may nominate a substitute to attend the conference on his/her behalf, provided that LexisNexis is notified in advance. Entry to the program will be denied unless the registration fee has been paid in advance. No shows will be charged.
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